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E-Filed on 11/9/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NO. 10725-  
02557 FILED BY MARTIN L.  
MANNING AS IMPROPERLY  
ASSERTING SECURED STATUS**

**PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating Trust's Objection to Claim No. 10725-02557 Filed by Martin L. Manning as Improperly Asserting Secured Status [DE 5175] was entered on the 31<sup>st</sup> day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

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1 RESPECTFULLY SUBMITTED November 9, 2007.

2 **LEWIS AND ROCA LLP**

3  
4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 November 9, 2007 to the following  
interested party:

12 Manning, Martin L.  
13 P.O. Box 426  
14 Genoa, NV 89411-0426

15 /s/ Christine E. Laurel  
16 Christine E. Laurel  
17 Lewis and Roca  
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